

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

for immediate release

SRC Nibiru Ltd
(the "Issuer")

22 October 2024

Issuance of Notes

Notes

On 22 October 2024 the Cayman Islands Stock Exchange ("**CSX**") approved the listing of:

1. Sterling (£) Notes Due 2038 up to an aggregate amount of £500,000,000 ("**Loan Notes**"); and
2. Sterling (£) Payment In Kind Notes Due 2038 in an unlimited amount ("**PIK Notes**").

New Issues

The Issuer announces the issuance of notes to Starz Zenith Capital Ltd. as follows:

Sterling (£) Notes Due 2038 (Principal)

22 February 2024: £6,420,795 Loan Notes.

The total amount of the Loan Notes as at the date of this announcement is £6,420,795.

Sterling (£) Notes Due 2038 (PIK)

£0 PIK Notes.

The total amount of the PIK Notes as at the date of this announcement is £0.

Further information

For further information in relation to the above announcement please contact the Issuer: SRC Nibiru Ltd at 1 Red Place, London, United Kingdom, W1K 6PL.